



2024 Tax Technology Seminar Session Titles

- The Intersection of People, Process & Technology: Where Are We Now?
- Revolutionizing Provision and Compliance Workflows: Unleashing the Art of Possible with API Integration
- Hands On Lab - Power Query in Excel (Beginner)
- Not So Fixed Assets: Taming Tax Depreciation
- Practical Strategies to Accelerate Your Data Operations
- Exploring ESG Solutions Leveraging Enterprise Technology
- The Era of Adaptation: Transforming Tax in Times of Change
- E-Invoicing: Technology to Keep Pace with Evolving Global Mandates
- Future of Tax Research with Gen AI
- Advanced OCR AI Data Capture and Case Study
- Modernizing SharePoint with the Integration of Microsoft's Latest Low-Code Solutions: Examples and Best Practices
- Emerging Technology Panel - Perspectives from Incubation Leaders
- Creating a Trusted Data Source to Power Tax Processes and Decision-Making
- Automating Operational Transfer Pricing for Insights Beyond Compliance
- Hands On Lab - Bringing Your Data to Life on Microsoft Cloud Power Query Diagram View (Intermediate)
- Accelerate and Streamline Sales & Use Tax Processes to be Audit Ready for Defense and Reverse Audit Opportunities
- The Tech Evolution and Pillar Two
- Tax + AI
- Real-Life Tales of Empowering Efficiency Through Tax Technology
- Meet the New Face of Data Integration in Microsoft Fabric

This document is for reference only and does not represent the 2025 Tax Technology Seminar agenda.



Connect. Engage. Impact.

2024 Tax Technology Seminar Portofino Bay Hotel, Orlando FL April 29 - May 1, 2024

- Upgrading your R&D Tax Credit Process Using Technology You Already Own
- The AI-Driven Future of Indirect Tax with EY
- AI Panel - Perspectives from Tech Leaders & Thought Leaders
- Fireside Chat with IRS on Technology Transformation, the Outlook and Challenges for the IRS and Corporate Taxpayers
- Pillar Two – Q1 Field Report
- Leveraging AI in Tax: Practical Applications and Future Trends
- Hands On Lab - Project Management with Microsoft's latest cloud-based apps (Beginner)
- The Evolution of Modernized Tax Authorities - OECD Digital Tax Administration - Updates, Outlook, Impact to Your Own Strategy
- The GenAI Era of a Tax Professional
- Leading Technology Transformation for Tax: What's Next?
- Hands On Lab - Project Management with Microsoft's latest cloud-based apps (Beginner)
- Property Tax Automation to Propel Compliance to Insights
- Accelerating Tax Transformation with GenAI and Data Fit-for-Purpose
- AI-Driven Future with Microsoft Cloud and Copilot
- ERP Transformation Journey