



TAX EXECUTIVES INSTITUTE, INC.

Canada Region 1 | The Preeminent Association of Tax Professionals Worldwide

51st Annual Canadian Tax Conference

“Celebrate the 150th anniversary of
Confederation”

May 7 to 10, 2017



CANADA 150
1867-2017

Tax Executives Institute, Inc.
51st Annual Canadian Tax Conference
May 7 – 10, 2017
AGENDA

Conference Committee

Steve Perron, CGI
Paul Magrath, AstraZeneca
David Card, Enbridge

- Vice-President – Canadian Affairs (Region I)
- Chair, Income Tax Committee
- Chair, Commodity Tax Committee

Hotel

Fairmont Château Laurier
1 Rideau Street, Ottawa Ontario
(613) 241-1414

Hospitality Suite

Hospitality Suite Sunday after 8:00pm, Monday and Tuesday after 1:00pm – Room 558

Attire

Business casual for technical sessions
Business attire for the Monday Night Activity and Tuesday's Gala

Spouses

There is no formal spouses program.

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CONFERENCE PROGRAM

Breakfasts and lunches are in the Canadian Room in the lower lobby level, unless otherwise noted.

SUNDAY, May 7

- 4:30 – 6:00pm **Registration** – Foyer of the Laurier Room
- 6:00 – 7:00 pm **Commodity Tax Committee Meeting (Committee members only)** – Burgundy Room
- 6:30 – 7:00 pm **Income Tax Committee Meeting (Committee members only)** – L'Orangerie Room
- 6:00 – 9:00pm **Reception and Casual Buffet Dinner** – Renaissance Room

On Monday and Tuesday the Registration Desk will be in the foyer of the Laurier Room.

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MONDAY, May 8

- 7:00 – 8:30am **Breakfast** – *Sponsored by Barsalou Lawson Rheault - Canadian Room*
- 8:30 – 8:45am **Welcome Remarks** - **Laurier Room**
Steve Perron – Vice-President – Canadian Affairs (Region I)
Janice L. Lucchesi - International President
- 8:45 – 9:45am **CRA Income Tax Panel** – **Laurier Room**
Moderator: Michael O’Connor
Speakers: Randy Hewlett and CRA Staff
- 9:45 – 10:00am **Coffee Break** - **Foyer of the Laurier Room**
- 10:00 – 11:00am **Pension Old Rules to New-Tips and Traps** – **Burgundy Room (Concurrent Session)**
Moderator: George Dritsas
Speakers: Seema Agnihotri and Luc Lucato, KPMG
- 10:00 – 11:00am **BEPS & Country by Country Reporting** – **Laurier Room (Concurrent Session)**
Moderator: Stephanie de Breyne
Speaker: Sebastien Rheault, Barsalou Lawson Rheault
- 11:00 – 12:00pm **Rectification –Income and Commodity Taxes - What’s Next** - **Laurier Room**
Moderator: Sue Wooles
Speaker: Wilfrid Lefebvre, Norton Rose
- 12:00 – 2:00pm **Reception & Luncheon** - **Canadian Room**
US Tax Reform & Trump Clarified – Alexandra Minkovich, Baker McKenzie, Washington
- 2:00 – 3:00pm **Auditor General’s Report** – **Laurier Room (Concurrent Session)**
Moderator: Rob Dhindsa
Speakers: Mitch Sherman and Glenn Ernst from Goodmans LLP
- 2:00 – 3:00pm **CRA Update** – **Burgundy Room (Concurrent Session)**
Moderator: Don Mills
Speaker: Danielle Laflèche, CRA Director General, Excise and GST/HST Rulings Directorate

3:00 – 3:15pm **Coffee Break - Foyer of the Laurier Room**

3:15 - 4:15pm **Global Mobility of Employees – Laurier Room (Concurrent Session)**

Moderator: Paula Gardner

Speakers: Dan G. Fontaine and Chris Chan, PwC

3:15 - 4:15pm **QST, Construction and Placement Services and Temporary Help Services - Burgundy Room (Concurrent Session)**

Moderator: Chantal Groulx

Speaker: Gilles Bernard, Directeur Principal, Revenue Quebec

4:15 – 5:15pm **The Evolution of the In-House Tax Function – Laurier Room**

Moderators: Jason Vincze / Paul Magrath / Janice Lucchesi

A large, multi-pointed starburst graphic outlined in red, centered on the page. The points of the starburst vary in length and angle, creating a jagged, star-like shape.

Special Event Monday Night

Come Celebrate Canada in Ottawa

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TUESDAY, May 9

- 7:30–9:00am **Breakfast – *Sponsored by Baker & McKenzie LLP - Canadian Room***
- 9:00 – 10:00am **Safe Income Tips - Traps – Laurier Room (*Concurrent Session*)**
Moderator: Carolyn Mulder
Speaker: Rick McLean - KPMG
- 9:00 – 10:00am **Commodity Tax – Case Law Update – Burgundy Room (*Concurrent Session*)**
Moderator: Carole Levesque
Speakers: David Roberston and Louis Tasse, EY Law
- 10:00 – 10:15am **Coffee Break - Foyer of the Laurier Room**
- 10:15 – 11:15pm **FS Reserves – The Art of Tax Reserving – Laurier Room**
Moderator: Michael O’Connor
Speaker: Chia-yi Chua, McCarthy Tetrault
- 11:15 - 12:15pm **Recent Significant Changes in Commodity Tax – Burgundy Room (*Concurrent Session*)**
Moderator: Karlene Burrell
Speakers: Brent Murray and Mario Seyer, PwC
- 11:15 - 12:15pm **Understanding Analytics & Cognitive Computing - Tax Director’s Perspective – Laurier Room (*Concurrent Session*)**
Moderator: Steve Saunders
Speaker: David Miller, Deloitte
- 12:15 – 2:00pm **Reception and Luncheon – Canadian Room**
Address from Bob Hamilton, Commissioner of the CRA
- 2:00 – 3:00pm **Commodity Tax –BC PST - Burgundy Room (*Concurrent Session*)**
Moderator: Brian Moul
Speaker: Jordon Goss - Executive Director, Consumer Taxation Programs, BC Ministry of Finance
- 2:00 – 3:00pm **Income Tax – EU State Aid / BEPS – Laurier Room (*Concurrent Session*)**

Moderator: Caroline Morin
Speakers: James Small and Alex Pankratz, Baker McKenzie

3:00 – 3:15pm **Coffee Break - Foyer of the Laurier Room**

3:15 – 4:15pm **Income Tax – Privilege Demystified - Laurier Room**

Moderator: Doug Powrie
Speaker: Michael Colborne – Thorsteinssons

4:15 – 5:15pm **Cap & Trade, Carbon Levy and New Legislation – Laurier Room**

Moderator: Kim Berjian
Speaker: Tyson Dyck and Richard Johnson, Torys LLP

6:30 – 9:30pm **TEI Gala Reception - Drawing Room – Fairmont Château Laurier Hotel**

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WEDNESDAY, May 10

- 7:30 – 8:30am **Breakfast - Drawing Room**
- 8:30 – 9:15am **Credit Card and Financial Services - Laurier Room**
Moderator: Rekha Kukreja
Speakers: Sania Ilahi, EY
- 9:15 – 10:30am **Tax Case Update – Laurier Room**
Moderator: Brian Mustard
Speakers: Bob McCue of Bennett Jones, Tax Court Justice & CRA Appeals Branch
- 10:30 – 10:45am **Coffee Break – Laurier Room**
- 10:45 – 11:45am **Commodity Tax – Department of Finance Panel – Laurier Room**
Moderator: David Card
Speakers: Carlos Achadinha, Legislative Chief, Sales Tax Division, Tax Policy Branch, Ministry of Finance
- 11:45 – 12:30pm **Income Tax – Department of Finance Panel – Laurier Room**
Moderator: Patricia Likogiannis
Speakers: Representatives from the Department of Finance
- Closing Remarks – Steve Perron – Laurier Room**
- 12:30pm **Reception & Casual Boxed Luncheon – Canadian Room**